

**DATE OF ISSUANCE:
1 DECEMBER 2023**



197901003200 (47457-V)
*A company incorporated with limited liability in Malaysia
under the Laws of Malaysia, and wholly-owned by*

PERMODALAN NASIONAL BERHAD
197801001190 (38218-X)

TRUSTEE
AMANAHRAYA TRUSTEES BERHAD
200701008892 (766894-T)

THIRD SUPPLEMENTARY PROSPECTUS

This Third Supplementary Prospectus is dated 1 December 2023 and must be read together with the Principal Prospectus dated 16 September 2020, the First Supplementary Prospectus dated 20 October 2021 and the Second Supplementary Prospectus dated 1 April 2023.

Fund and Date Constituted:

ASN IMBANG (MIXED ASSET BALANCED) 3 GLOBAL 29 July 2020
("ASN IMBANG 3 GLOBAL")

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THIS THIRD SUPPLEMENTARY PROSPECTUS DATED 1 DECEMBER 2023 OF ASN IMBANG 3 GLOBAL WHICH IS TO BE READ TOGETHER WITH THE PRINCIPAL PROSPECTUS DATED 16 SEPTEMBER 2020 OF ASN IMBANG 3 GLOBAL, THE FIRST SUPPLEMENTARY PROSPECTUS DATED 20 OCTOBER 2021 OF ASN IMBANG 3 GLOBAL AND THE SECOND SUPPLEMENTARY PROSPECTUS DATED 1 APRIL 2023 OF ASN IMBANG 3 GLOBAL.

IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER. FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE THE RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" COMMENCING ON SECTION 3.3 OF THE PRINCIPAL PROSPECTUS OF ASN IMBANG 3 GLOBAL.

The Fund may declare distribution out of capital and the capital of the Fund may be eroded. The distribution is achieved by forgoing the potential for future capital growth and this cycle may continue until all capital is depleted.

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RESPONSIBILITY STATEMENTS

This Third Supplementary Prospectus has been reviewed and approved by the directors of Amanah Saham Nasional Berhad and they collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this Third Supplementary Prospectus false or misleading.

STATEMENTS OF DISCLAIMER

The Securities Commission Malaysia has authorised the Fund and a copy of this Third Supplementary Prospectus has been registered with the Securities Commission Malaysia.

The authorisation of the Fund, and registration of this Third Supplementary Prospectus, should not be taken to indicate that the Securities Commission Malaysia recommends the said Fund or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Principal Prospectus, the First Supplementary Prospectus, the Second Supplementary Prospectus and this Third Supplementary Prospectus.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of Amanah Saham Nasional Berhad responsible for the said Fund and takes no responsibility for the contents in this Third Supplementary Prospectus. The Securities Commission Malaysia makes no representation on the accuracy or completeness of this Third Supplementary Prospectus, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.

Additional Statement

Investors should note that they may seek recourse under the Capital Markets and Services Act 2007 for breaches of securities laws including any statement in this Third Supplementary Prospectus that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to this Third Supplementary Prospectus or the conduct of any other person in relation to the Fund.

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Unless otherwise provided in this Third Supplementary Prospectus, all the capitalised terms used herein shall have the same meanings ascribed to them in the Prospectuses.

1. Amendments to Section 1 under “GLOSSARY OF TERMS / ABBREVIATIONS”

Section 1 on pages 1 – 3 of the Principal Prospectus, page 3 of the First Supplementary Prospectus and page 1 of the Second Supplementary Prospectus under “GLOSSARY OF TERMS / ABBREVIATIONS” is amended as follows:

i. Amendment of the definitions of “Forward Price Fund” and “Historical Price Funds” to read as follows:

Forward Price Funds	<ul style="list-style-type: none"> ▪ Any forward price funds managed by ASNB namely, Amanah Saham Nasional, ASN Equity 2, ASN Equity 3, ASN Equity 5, ASN Equity Global, ASN Equity Malaysia, ASN Imbang (Mixed Asset Balanced) 1, ASN Imbang (Mixed Asset Balanced) 2, ASN Imbang 3 Global, ASN Sara (Mixed Asset Conservative) 1, ASN Sara (Mixed Asset Conservative) 2, and ASN Sukuk, and will include any forward price funds managed by ASNB in the future.
Historical Price Funds	<ul style="list-style-type: none"> ▪ Any historical price funds managed by ASNB and will include any historical price funds managed by ASNB in the future. <p><i>The conversion of Historical Price Funds to Forward Price Funds will take effect on 1st February 2024.</i></p>

ii. Insertion of new definition of “Third Supplementary Prospectus” to read as follows:

Third Supplementary Prospectus	<ul style="list-style-type: none"> ▪ This Third Supplementary Prospectus dated 1 December 2023 which is to be read together with the Principal Prospectus dated 16 September 2020, the First Supplementary Prospectus dated 20 October 2021 and the Second Supplementary Prospectus dated 1 April 2023.
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2. Amendments to Section 2 under “CORPORATE DIRECTORY”

Section 2 on page 4 of the Principal Prospectus under “TRUSTEE” and “TRUSTEE DELEGATE-CUSTODIAN” are hereby deleted in its entirety and replaced as follows:

TRUSTEE

COMPANY

AMANAHRAYA TRUSTEES BERHAD
200701008892 (766894-T)

REGISTERED OFFICE

Level 11, Wisma AmanahRaya
No. 2, Jalan Ampang
50508 Kuala Lumpur
Telephone: 03 - 2055 7388

BUSINESS OFFICE

Level 14, Wisma AmanahRaya
No. 2, Jalan Ampang
50508 Kuala Lumpur
Telephone: 03 - 2036 5129
Email: art@arttrustees.com.my

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WEBSITE

www.artrustees.my

TRUSTEE'S DELEGATE CUSTODIAN

COMPANY

BNP PARIBAS (S71FC2142G) (operating through its registered Singapore branch office)

BUSINESS OFFICE

20 Collyer Quay #01-01, Singapore 049319

WEBSITE

www.bnpparibas.com.sg

3. Amendments to Section 3 under "INFORMATION IN RELATION TO THE FUND"

Section 3.1 on page 7 of the Principal Prospectus under "GENERAL INFORMATION OF THE FUND" is amended as follows:

The distribution policy of the Fund is hereby deleted in its entirety and replaced as follows:

ASN IMBANG (MIXED ASSET BALANCED) 3 GLOBAL	
Distribution Policy	<p>➤ The Fund will distribute earnings from its income, if any, to the Unit Holders, at the Manager's discretion, subject to approval from the Trustee.</p> <p>Note: Please refer to Section 5.15 for the details.</p>

4. Amendments to Section 5.14 under "DISTRIBUTION AND REINVESTMENT POLICIES"

The footnote in Section 5.14 on page 6 of the Second Supplementary Prospectus under "DISTRIBUTION AND REINVESTMENT POLICIES" for "Distribution Policy" is hereby deleted in its entirety and replaced as follows:

*Note: *The distribution policy relating to distribution out of capital (if any) will be effective from 1st February 2024.*

5. Amendments to Section 6 under "THE MANAGEMENT AND THE ADMINISTRATION OF THE FUND"

Section 6 on page 30 of the Principal Prospectus, page 6 of the First Supplementary Prospectus and pages 9 – 10 of the Second Supplementary Prospectus under "THE MANAGEMENT AND THE ADMINISTRATION OF THE FUND" is amended as follows:

- i. Section 6.1 on page 30 of the Principal Prospectus under "BACKGROUND OF THE MANAGER - ASNB" is hereby deleted in its entirety and replaced as follows:

The Manager of the Fund is ASNB, a wholly-owned subsidiary of PNB. ASNB was established on 22 May 1979 and has been in the industry for more than forty (40) years.

- ii. Section 6.2 on page 30 of the Principal Prospectus, page 6 of the First Supplementary Prospectus and pages 9 – 10 of the Second Supplementary Prospectus under "THE BOARD OF DIRECTORS – ASNB" is hereby deleted in its entirety and replaced as follows:

ASNB has experienced members on its Board of Directors with backgrounds in investment, finance and legal. The Board of Directors oversees and ensures that the objectives of the funds are achieved.

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They are responsible for establishing the company's policies and guidelines towards meeting the objectives. The Board of Directors meets regularly.

**BOARD OF DIRECTORS
AMANAH SAHAM NASIONAL BERHAD**

1) RAJA TAN SRI DATO' SERI ARSHAD BIN RAJA TUN UDA
Chairman (Non-Executive / Non-Independent Director)
2) ENCIK AHMAD ZULQARNAIN BIN CHE ON
Director (Executive / Non-Independent Director)
3) TAN SRI DR. NIK NORZRUL THANI BIN N. HASSAN THANI
Director (Non-Executive / Independent Director)
4) DATO DR. NIK RAMLAH BINTI NIK MAHMOOD
Director (Non-Executive / Independent Director)
5) DATUK MOHD ANWAR BIN YAHYA
Director (Non-Executive / Independent Director)
6) ENCIK FAISAL ARIFF BIN ROZALI WATHOOTH
Director (Non-Executive / Independent Director)
7) ENCIK MUZZAFFAR BIN OTHMAN
Executive Director (Executive / Non-Independent Director)

6. Amendments to Section 7 under "TRUSTEE"

Section 7 on pages 33 - 34 of the Principal Prospectus under "TRUSTEE" is hereby deleted in its entirety and replaced as follows:

7.1 GENERAL INFORMATION

AmanahRaya Trustees Berhad ("ART") was incorporated under the laws of Malaysia on 23 March 2007 and registered as a trust company under the Trust Companies Act 1949. ART is a subsidiary of Amanah Raya Berhad ("ARB") which is wholly-owned by the Government of Malaysia. ART took over the corporate trusteeship functions of ARB and acquired ARB's experience of more than fifty (50) years in the trustee business.

7.2 ROLES, DUTIES AND OBLIGATIONS

The role of ART, as the Trustee, is to safeguard the rights and interests of the Unit Holders by ensuring that the Manager performs its duties and obligations in accordance with the Deed, the Act, the Guidelines and other relevant laws. The Trustee acts on behalf of each Unit Holder by monitoring the actions of the Manager, and by having custodianship of the Fund through the holding of the investments of the Fund in trust for the Unit Holders.

The Trustee is responsible:

- a) to act as custodian of the assets of the Fund and safeguard the interest of the Unit Holders;
- b) to act with due care, skill, diligence and vigilance, and act under the Act, the Deed, the

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- Guidelines and securities laws in carrying out its duties and responsibilities;
- c) to ensure at all times, through proper and adequate supervision, ensure that the Fund is managed and administered by the Manager under the Act, the Deed, the Guidelines and securities laws and acceptable and efficacious business practices within the unit trust industry;
 - d) to ensure that it is fully informed of the investment policies of the Fund as set by the Manager, and of any changes made thereto;
 - e) to notify the SC immediately of any irregularity, any breach of the provisions of the Act, the Deed, the Guidelines or securities laws and any other matter properly regarded by the Trustee as not being in the interests of the Unit Holders;
 - f) to ensure that the systems, procedures and processes employed by the Manager to value and/or price the Fund or the Units are adequate and that such valuation / pricing is carried out under the Act, the Deed, the Guidelines and securities laws;
 - g) to ensure that the sale, repurchase, creation and cancellation of Units are carried out under the Act, the Deed, the Guidelines and securities laws;
 - h) to submit or make available any statements, documents, books, records and other information relating to the Fund and the business of the Trustee (where appropriate or reasonable) or such periodical returns, as may be required by the SC from time to time;
 - i) to take all steps to effect any instructions properly given by the Manager as to the acquisition or disposal of, or the exercise of the rights attaching to, the assets of the Fund; and
 - j) to maintain and ensure that the Manager maintains proper accounting records and other records as are necessary to enable a complete and accurate view of the Fund to be formed and to ensure that the Fund is managed and administered under the Deed, the Guidelines and securities laws.

7.3 DISCLOSURE OF CURRENT MATERIAL LITIGATION AND ARBITRATION

As at the date of this Third Supplementary Prospectus, the Trustee is not engaged in any material litigation and arbitration, either as plaintiff or defendant, and the Trustee is not aware of any proceedings, pending or threatened or of any facts likely to give rise to any proceedings which might materially affect the business or financial position of the Trustee or of any of its delegates.

7.4 TRUSTEE'S DELEGATE

The Trustee has appointed BNP Paribas ("BNP"), which is operating through its Singapore branch as the custodian for the foreign assets of the Fund. BNP offers its client's access to an extensive custody network that covers over 100 markets globally in addition to being the only certified global custody Shariah-compliant solution provider. In its capacity as the appointed custodian, BNP's duties and responsibilities for its international assets include:

- a) recording all cash deposited by the Trustee or held on behalf of the Trustee in cash accounts opened in the name of the Trustee;
- b) recording all securities deposited or transferred by or on behalf of the Trustee or collected for the account of the Trustee; and
- c) providing periodic reports, daily account statements and other reports and information to the Trustee.

All investments of the Fund are registered in the name of the Trustee for the Fund, or where the custodial function is delegated, in the name of the custodian, to the order of the Trustee for the Fund. As custodian, BNP shall act only in accordance with instructions from the Trustee for the Fund.

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7. The Prospectuses to Remain in Full Force Subject to Amendments

Subject only to the variations herein contained and such other alterations as may be necessary to make the Prospectuses consistent with this Third Supplementary Prospectus, the Prospectuses shall remain in full force and effect; and the Prospectuses shall be read and construed and be enforceable as if the terms of this Third Supplementary Prospectus were inserted therein by way of addition or substitution as the case may be.

8. Consent

The Trustee and the Solicitors have given and have not subsequently withdrawn their consent for the issue of this Third Supplementary Prospectus.

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